

NOTICE TO HOLDERS
500 EUR “Mediolanum MedPlus Certificate Platinum Coupon S302” Certificates relating to 2 Indices due 30 November 2026
ISIN Code: XS2638611835

This Notice is dated 31 October 2023 and should be read in conjunction with the Final Terms dated 17 October 2023 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

Further to the public offer in Italy by BNP Paribas Issuance B.V. (the Issuer) of “500 EUR “Mediolanum MedPlus Certificate Platinum Coupon S302” Certificates relating to 2 Indices due 30 November 2026”, referred to here above, the total number of Securities to be issued is **500 Securities (i.e. EUR 500,000)** at an issue price of **EUR 1000** per Security. The Issue Date of the Securities is 30 October 2023.

The Holders are informed that the table on page 6 of the Final Terms in § 25(a) should be read as follows:

^k	Underlying Reference ^k	Bloomberg code	Underlying Index ^k Currency	Index Sponsor ^k	Underlying Reference ^k Strike Price	Underlying Reference ^k Strike Price x Knock-in Level (40%)	Exchange ^k
1	EURO STOXX 50® Index	SX5E <Index>	EUR	STOXX Ltd.or any successor acceptable to the Calculation Agent	4,028.32	1,611.3280	As set out in Annex 2 for a Composite Index
2	EURO STOXX® Banks	SX7E <Index>	EUR	STOXX Ltd.or any successor acceptable to the Calculation Agent	107.76	43.1040	As set out in Annex 2 for a Composite Index

Copies of such Notice may be downloaded on the following website:

www.investimenti.bnpparibas.it

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:



By: Vincent DECHAUX Duly authorised